

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

WESTMINSTER SECURITIES CORPORATION  
Plaintiff,

vs.

URANIUM ENERGY CORPORATION AND  
UEC CONCENTRIC MERGE CORPORATION  
Defendants.

15 CV 04181

ORDER FOR ADMISSION  
PRO HAC VICE

The motion of Michael S. Rubin for admission to practice Pro Hac Vice in the above captioned action is granted.

Applicant has declared that he is a member in good standing of the bar of the State of Arizona; and that his contact information is as follows:

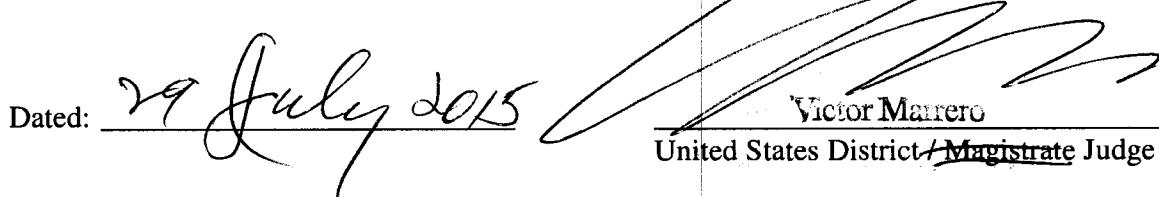
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USDC SDNY
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Applicant having requested admission Pro Hac Vice to appear for all purposes as counsel for Uranium Energy Corporation and UEC Concentric Merge Corporation in the above entitled action;

**IT IS HEREBY ORDERED** that Applicant is admitted to practice Pro Hac Vice in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys.

Dated:

  
29 July 2015  
Victor Marrero  
United States District / Magistrate Judge

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

WESTMINSTER SECURITIES CORPORATION  
Plaintiff,

vs.

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Defendants.

15 CV 04181

**MOTION FOR ADMISSION  
PRO HAC VICE**

Pursuant to Rule 1.3 of the Local Rules of the United States Courts for the Southern and Eastern Districts of New York, I, Michael S. Rubin, hereby move this Court for an Order for admission to practice Pro Hac Vice to appear as counsel for Uranium Energy Corporation and UEC Concentric Merge Corporation in the above-captioned action.

I am in good standing of the bar of the State of Arizona and there are no pending disciplinary proceedings against me in any state or federal court.

Dated: July 7, 2015

Respectfully Submitted,

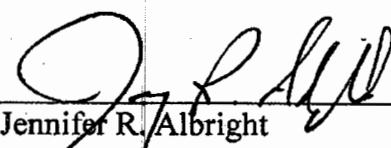


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CERTIFICATE OF GOOD STANDING  
ISSUED BY THE DISCIPLINARY CLERK  
FOR AND ON BEHALF OF  
THE SUPREME COURT OF ARIZONA

The Disciplinary Clerk pursuant to Rule 74, Rules of the Supreme Court of Arizona, hereby certifies that according to the records of the State Bar, **MICHAEL STEVEN RUBIN** was duly admitted to practice as an attorney and counselor at law in all courts of Arizona by the Supreme Court of Arizona on October 31, 1977 and is now, as of the date of this Certificate, an active member of the State Bar of Arizona in good standing.

Given under the seal of the Disciplinary Clerk of the Supreme Court of Arizona this June 22, 2015.

  
Jennifer R. Albright  
Disciplinary Clerk